Technische Universität Dresden Medienzentrum Universität Siegen

Prof. Dr. Thomas Köhler Prof. Dr. Nina Kahnwald Prof. Dr. Eric Schoop (Hrsg.)



an und mit der Unterstützung der Technischen Universität Dresden

mit Unterstützung von

BPS Bildungsportal Sachsen GmbH
Campus M21
Communardo Software GmbH
Dresden International University
eScience – Forschungsnetzwerk Sachsen
Gesellschaft der Freunde und Förderer der TU Dresden e.V.
Gesellschaft für Informatik e.V. (GI)
Gesellschaft für Medien in der Wissenschaft e.V.

intecsoft GmbH & Co. KG
Learnical GbR
Landeshauptstadt Dresden
Medienzentrum, TU Dresden
Microsoft Corporation
ObjectFab GmbH
T-Systems Multimedia Solutions GmbH
SQL Projekt AG
Universität Siegen

am 25. und 26. Juni 2015 in Dresden

www.WissensGemeinschaften.org

Bibliografische Information der Deutschen Nationalbibliothek Die Deutsche Nationalbibliothek verzeichnet diese Publikation in der Deutschen Nationalbibliografie; detaillierte bibliografische Daten sind im Internet über http://dnb.d-nb.de abrufbar.

Bibliographic information published by the Deutsche Nationalbibliothek The Deutsche Nationalbibliothek lists this publication in the Deutsche National bibliografie; detailed bibliographic data are available in the Internet at http://dnb.d-nb.de.

ISBN 978-3-95908-010-1

© 2015 TUDpress Verlag der Wissenschaften GmbH Bergstr. 70 D-01069 Dresden

Tel.: +49 351 47969720 | Fax: +49 351 47960819

www.tudpress.de

Gesetzt von den Herausgebern. Druck und Bindung: Sächsisches Digitaldruck Zentrum GmbH Printed in Germany.

Alle Rechte vorbehalten. All rights reserved.

Das Werk einschließlich aller Abbildungen ist urheberrechtlich geschützt. Jede Verwertung außerhalb der durch das Urheberrecht gesetzten engen Grenzen ist ohne die Zustimmung der Herausgeber unzulässig und strafbar. Das gilt insbesondere für die Vervielfältigung, Übersetzung, Mikroverfilmung und die Einspielung und Bearbeitung in elektronischen Systemen.

## Keynotes – eingeladene Vorträge

## 1 Knowledge Management – Advancements and Future Research Needs – Results from the Global Knowledge Research Network study

Peter Heisig, Leeds University Business School, Leeds, UK,

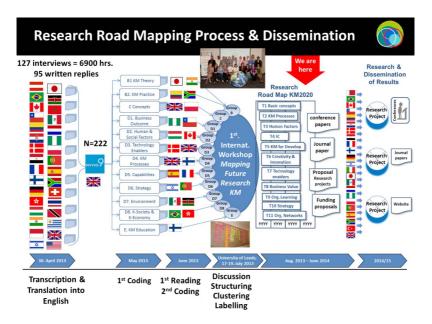
Over the last two decades the role of knowledge in organizations has attracted considerable attention from organizational practice and academia (Beamish & Armistead, 2001; Blackler, Reed, & Whitaker, 1993; Grant, 1996; Jasimuddin, 2006; Nonaka, 1994). A broad research community has emerged around with about 40 peer-reviewed journals (Serenko & Bontis, 2013a, 2013b; Serenko, Bontis, Booker, Sadeddin, & Hardie, 2010) which has attracted scholars from fields such as management, information management and library sciences, psychology and organizational studies, sociology and computer sciences as well as engineering and philosophy (Baskerville & Dulipovici, 2006; Gu, 2004; Lee & Chen, 2012; Martin, 2008; Venzin, Von Krogh, & Roos, 1998; Wallace, Van Fleet, & Downs, 2011). The assessment of the KM field ranges from suggestions that KM is in a state of "prescience" with different paradigms and disagreement about fundamentals in the field (Hazlett, McAdam, & Gallagher, 2005) while others see a 'healthy arena with a strong foundation in multiple theories and clear direction for future work (Baskerville & Dulipovici, 2006).

In organizational practice one can hardly find any sector which has not embarked on a project or program to improve the use of knowledge inside the organization. KM projects have been carried out in areas such as aerospace and construction industry, in farming and consumer goods, in medicine and nuclear energy, etc. KM is still among the 25 most popular management tools, but with low satisfaction scores (Rigby & Bilodeau, 2011). It was claimed that KM continues to suffer from an image problem which results from the combination of its overselling by vendors and consultants in the 1990s (Martin, 2008). Nevertheless, a representative study of businesses in Germany (n=3401) concluded that knowledge-oriented management has a significant influence on performance (Peter Pawlowsky, Goezalan, & Schmid, 2011; P. Pawlowsky & Schmid, 2012).

The partners of the Global Knowledge Research Network from 27 countries regarded it a timely effort to explore the assessment of the KM field by academic researchers and organisational practitioners involved in KM research and KM practices. Based

on previous research about the future of KM (Scholl, Konig, Meyer, & Heisig, 2004), this study aimed to identify the advancements and challenges in KM theory and KM practice as well as to discover the research needs related to the concept of knowledge and the core areas of KM such as relation to dimensions derived from KM Frameworks accepted in Europe (CWA 14924, CEN 2004) and Asia (APO 2009) such as business outcome, human and social factors, technology, KM processes, capabilities, strategy, the organizational environment. The dimension ,knowledge society and economy' was added based on the suggestions by members from emerging economies.

The research partners have gathered the input from 221 KM experts from 38 countries representing 42 nationalities from 16 different industries plus governmental bodies, international organizations and NGO's and 16 different academic disciplines.



The sample's **regional distribution** is 52% from Europe (114), 24% from America (54), 14% from Asia (32) and 10% from Africa (21). We received 111 contributions (50.2%) from KM practitioners from businesses, 7 (3.2%) from governmental institutions, 3 (1.4%) from international organisations, 1 (0.5%) from NGO and 99 (44.8%) from academia.

About a third fulfil an internal **KM role** (24.4%) or work as external KM consultant (6.8%). Director or management roles are held by 13.6% and 10.4% have other roles in the business. 30.8% of experts are professors (including junior or assistant professors), 10.4% are lecturers or researchers (incl. senior) and 6 hold another role in academia.

The **industry sectors** most represented as a percentage of the total sample are Consulting & Professional services 16.7%, IT & Software 9.0%, Energy & Raw Material 5.4%, Aerospace 3.6%, Government 3.2%, followed by Electric (2.3%), Banking & Insurance & Finance and Chemical & Pharmaceutical and Engineering & Capital Goods (each 1.8%), Construction (1.4%), and 1.4% each from Automotive, Consumer Goods, Food & Agriculture, Telecommunications, Other services, other manufacturing, and one from Media & Film and Trading.

The sample represents over 17 **disciplines** with 32.4% from Business & Management, 16.4% from Engineering, 9.1% from information sciences, 7.3% from Computer Sciences, 6.4% from Knowledge Management. The remaining 28.3% are distributed among Economics and Sociology (both 3.2%), Philosophy, Natural Sciences, Psychology (each 2.7%), Business Information Systems and Law (both 1.4%), Architecture, Geology, Political Sciences (each 0.9%), Humanities, Languages, Art (0.5%) and other disciplines (4.1%).

The data has been analysed involving over 20 academic partners from Africa, Asia, Europe, Latin America and North America.

The following paragraphs will provide a brief overview of the results from this global study. Further analysis and discuss the implications for KM research and KM practice is currently undertaken and will be presented at the conference.

# KM Theory & KM Practice: Advancements – Challenges – Approaches (B1-B6)

A broad majority of experts recognised advancements in organizational KM practice (97%) and KM Theory (87%), but with no clear consensus as very heterogenic themes were mentioned by the experts in their explanations. The only theme which stand out from the multitude of topics mentioned in regards to advancements in theory and practice is ,social networking / social media<sup>4</sup>.

A broader consensus among KM experts is shown in regards to the challenges with two thirds pointing towards the 'link between KM and organisational outcomes, such as performance and value-creation'.

One out of five experts suggest that 'interdisciplinary approach (integrating several disciplines such as artificial intelligence, economics, sociology, anthropology, culture studies, OB, ...)'. (MA-01-HE-PRO-12-BM) Similar, "(...) that a much more inclusive, expansive, multi-dimensional perspective on what knowledge management involves needs to be used." (CA-08-CPS-DIR-13-BM). This result confirms earlier research from a global Delphi study (Scholl, Heisig, 2003; Scholl et al. 2004) advocating for interdisciplinary and multi-disciplinary approaches, too.

### **Core Concept: Knowledge (C)**

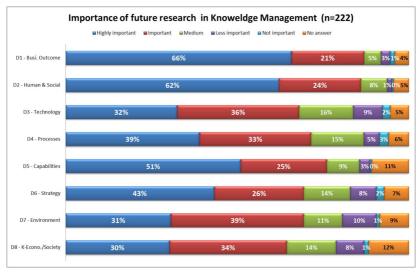
A surprising result from this study is that the majority of KM experts from academia (80%) and practice (55%) support research about the basics of the discipline to improve the understanding of the underlying concepts of KM such as ,knowledge'. Advocates would like to (a) avoid misinterpretation, (b) reduce confusion, (c) guide practice and (d) increase the understanding of the complexity associated with the concept of knowledge. The aim is less towards finding "a consensus, but to open new lines of research in aspects which may be relevant in today's society. "(ES-04-CPS-EKM-15-BM).

### KM Dimensions (D1-D8)

While the first part of the interviews were very broad open questions to trigger reflection by the KM experts, we used the core dimensions for accepted KM frameworks (CEN, 2004; APO 2009) to elicit assessments regarding the importance of future research in certain topic areas. The ranking which places ,Business Outcome' (D1) first, confirms the results from the section B2/B5 regarding the challenges KM faces in academia and organisational practice.

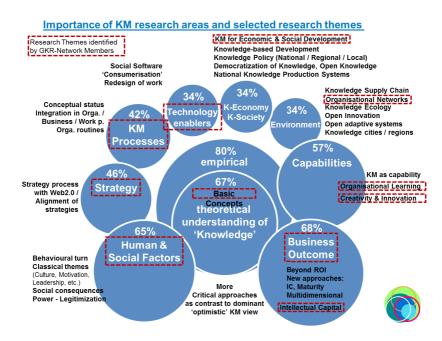
In regards to the ,Business outcome<sup>4</sup>, KM needs to demonstrate its positive influence on organisational outcomes in order to gain relevance in practice and academia. While practitioners and academics recognise the challenge of such an endeavour, both agree that the outcome needs a broader understanding (e.g. Intellectual capital, maturity models) than in financial terms only. Case studies, multidimensional and longitudinal research approaches are suggested.

In terms of ,Human and social' dimension (D2), an optimistic view of KM still dominates, and the interviewees did not articulate any novel themes. Experts suggest that KM could profit from systematic review of research results in basic disciplines such as psychology, sociology, organisational behaviour in order to derive research propositions to be tested in further research. Surprisingly, the aspect of power in KM was only mentioned by one single interviewee.



KM experts suggest to emphasise research into KM as an organisational capability (D5), which has been previously mainly addressed from an IT systems and organisational learning perspective. A second major research area identified is the relationship between KM and innovation including the role of creativity.

In regards to ,Strategy' (D6), future research should further clarify the relationship between organisational strategy and KM strategy including instrumental questions about how to achieve the alignment between both strategies. A second major research strand should focus on the process of strategy development and implementation. Here questions on how new technologies (Web2.0) or direct participation could help to broaden the knowledge base by incorporating a broader range of different stakeholders.



A core element of KM Frameworks are KM processes (D4) such as ,create, store, share and apply knowledge. According the experts, KM research needs to clarify and verify the role of KM processes, and provide answers to questions about their relationship to process concepts and approaches. Design research in KM could provide design propositions to practice about how to integrate these processes into organisational processes or working processes. Surprisingly, this result reiterates the emphasis identified by the previous Delphi study a decade ago (Scholl, Heisig, 2003; Scholl et al. 2004).

KM experts regard technological advancements as mainly driven by technology firms, but advocate for future research in technological enablers (D3) which should mainly focus on the human side of the application of the new technological tools, its implementation and the consequences of its use and misuse with its current focus on social media and the up-coming technologies under the label of 'big data'.

This study shows that KM reaches beyond organisational boundaries (D7) and organisations should be conceptualised as open adaptive systems. Future research should use the concept of a knowledge supply chain, which includes also public institutions and external knowledge via open innovation. A third research strand suggested should address KM on a local and regional level for "knowledge cities" or "knowledge clusters".

Finally, experts regard relevant research about the knowledge-based development (D8) and the role of the formal and informal educational sector to provide the "right" skills for the knowledge society. The role and use of knowledge in the political system by governments should be addressed. Social aspects related to open content such as democratisation of knowledge, cultural openness, political freedom and consequences for privacy are valuable research topics. Finally, does the knowledge economy require new measures of wealth such as a national intellectual capital index?

#### KM Education – E

The ,systematic instruction to KM' is 'highly important' (53.1%; 78) and 'important' (37.4%; 55) while only one single expert claimed that it is 'not important'. KM Teaching should be part of teaching on Master (70%; 106) and Undergraduate level (47%; 71) in all disciplines from Management and Engineering but also part of Law and Medicine.

#### Conclusions

The global study involving over 200 experts from 38 countries demonstrated that knowledge-related challenges and research topics are requiring further research even the need to revisit the understanding of the basic concept of the field such as ,knowledge'.

It is suggested that multi-disciplinary research needs to address the ,value contribution of the Knowledge Management practice in organisational life and focus even more on the human and social factors which are related with the way actors create and exploit knowledge in organisations and society.

## Acknowledgement

The author would like to thank University of Leeds (FIRC) and the Society for the Advancement of Management Studies (SAMS) for providing initial funding for this research.

The author would like to thank the members of the Global Knowledge Research Network:

Brazil: Fábio Ferreira Batista, Instituto de Pesquisa Econômica Aplicada (IPEA); Canada: Anthony Wensley, Max Evans, The J.L. Rotman School of Management, University of Toronto; Chile: Gregorio Perez Arrau, Universidad de Santiago de Chile, Facultad de Administración y Economía; Colombia: Ernesto Amaru Galvis Lista, Universidad Nacional de Colombia - Bogotá, Universidad del Magdalena - Santa Marta Colombia; Croatia: Vesna Bosilj Vuksic, Mario Storga, Faculty of Economics and Business University of Zagreb; Denmark: Anja Maier, Christine Ipsen, Peter Bo Sarka, Technical University of Denmark, Department of Management Engineering; Egypt: Nasser Fathi Easa, Business Administration Department Faculty of Commerce, Alexandria University; Finland: Aino Kianto, School of Business, Lappeenranta University of Technology; France: Karina Jensen, NEOMA Business School, Reims Campus, France; Germany: Peter Heisig, eureki; Hong Kong: WB Lee, Eric Tsui, Mariza Tsakalerou, Knowledge Management and Innovation Research Center (KMIRC), The Hong Kong Polytechnic University; Hungary: Nóra Obermayer-Kovács, Department of Management, Faculty of Economics, University of Pannonia; India: Narendra M Agrawal, Center for Software and IT Management (CSITM), Indian Institute of Management Bangalore; Indonesia: Jann Hidajat Tjakraatmadja, School of Business and Management at Bandung Institute of Technology Bandung; Ireland: Brian Donnellan, Innovation Value Institute, National University of Ireland; Israel: Rony Dayan, Technion, Israel Institute of Technology; Italy: Giuseppina Passiante, Giustina Secundo, Department of Innovation Engineering, University of Salento; Japan: Remy Magnier-Watanabe, Graduate School of Business Science, University of Tsukuba, Tokyo; Kenya: Cosmas Kemboi, KCA University, Nairobi; Malaysia: Siti Arpah Noordin, Haryani Haron, Faculty of Information Management, MARA University of Technology, Puncak Perdana Campus, Shah Alam; Mexico: Francisco S. Carrillo, Lucia Rodriguez Aceves, Centro de Sistemas de Conocimiento, Tecnológico de Monterrey; Morocco: Karim Moustaghfir, Mediterranean School of e-Business Management Al Akhawayn University in Ifrane; Netherlands: Robert M. Verburg, Delft University of Technology, Faculty of Technology, Policy and Management; Nigeria: Olunifesi Adekunle Suraj, Lagos State University, School of Communication; Poland: Joanna Paliszkiewicz, Magdalena Madra, Department of Economics, Warsaw University of Life Sciences; Portugal: Florinda Matos, Isabel Miguel, ICAA - Intellectual Capital Accreditation Association; South Africa: Hans Peter Müller, Aldu Cornelissen, Centre for Knowledge Dynamics and Decision Making, University of Stellenbosch; Spain: Nekane Aramburu, Josune Sáenz, Deusto Business School, Universidad de Deusto, San Sebastian; Thailand: Vincent Ribiere, University of Bangkok; Trinidad & Tobago: Kit Fai Pun, Souzanne Fanovich, The University of the West Indies; Turkey: Yücel Yılmaz, Marmara Üniversitesi, Istanbul; Uruguay: Fernando Zeballos, Universidad Católica del Uruguay, Montevideo; USA: Francesco De Leo, Francesco A. Calabrese, Michael Stankosky, Institute for Knowledge & Innovation, The George Washington University; United Kingdom: Nicholas Caldwell, Suffolk Business School, University Campus Suffolk, Peter Heisig and Anita Samuel, Leeds University Business School, Leeds.

# **Publications from the GKR Network** (Conference, Journals, Book chapters)

- Magnier-Watanabe, R. and Benton, C. (2013). Knowledge needs, barriers and enablers for Japanese engineers. Knowledge and Process Management, 20(2), pp. 90–101.
- Benton, C., Magnier-Watanabe, R. (2013). Understanding the knowledge needs of engineers: A comparative analysis of Japanese software and hardware engineers. Proceedings of the 2013 Portland International Conference on Management of Engineering and Technology (PICMET 2013), San Jose, CA (USA), CD-ROM.
- Sarka, P., Ipsen, C., Heisig. P., Maier, A.M. (2014): Engineers are using social media for work purposes. International Design Conference DESIGN 2014, Dubrovnik Croatia, May 19.–22., 2014 Best Paper Award
- Carrillo, F. J., Rodríguez, L. A., Heisig, P., Galvis-Lista, E. (2014): The disruptive potential of Knowledge Management. 15th European Conference on Knowledge Management ECKM 2014, Santarém, Portugal, September 4.–5., 2014
- Galvis-Lista, E., Rodríguez, L. A., Heisig, P. (2014): Identifying Future Research Directions in Knowledge Management from a Latin American and the Caribbean Perspective. 15th European Conference on Knowledge Management ECKM 2014, Santarém, Portugal, September 4.–5., 2014
- Ferreira Batista, Fábio; Matos, Florinda (2014): KM in Public Administration: Brazil versus Portugal. 15th European Conference on Knowledge Management ECKM 2014, Santarém, Portugal, September 4 5, 2014
- Heisig, P. (2014): Advancements, challenges and future research in Knowledge Management – Results from a Global Expert Study. 15th European Conference on Knowledge Management - ECKM 2014, Santarém, Portugal, September 4.–5., 2014
- Perez-Arrau, G., Suraj, O. A., Heisig, P., Easa, N., Kianto, A. (2014): Knowledge Management and Business Outcome/Performance: Results from a Review and Global Expert Study with future research. BAM 2014, Belfast, Northern Ireland, 9.–11. September, 2014

- Sarka, P., Caldwell, N.H.M., Ipsen, C., Maier, A.M., Heisig, P. (2014): Future research in technological enablers for knowledge management: A worldwide expert study. BAM 2014, Belfast, Northern Ireland, 9.–11. September, 2014
- Heisig, P. (2014): Knowledge Management Advancements and Future Research Needs – Results from the Global Knowledge Research Network study. BAM 2014, Belfast, Northern Ireland, 9.–11. September, 2014
- Secundo, G., Magnier-Watanabe, R., Heisig, P. (2014): Exploring Engineers' knowledge needs in Italy and Japan: Does practice confirm theory? BAM 2014, Belfast, Northern Ireland, 9.–11. September, 2014 BEST PAPER AWARD Track Knowledge & Learning
- Heisig, P., (2015): Future Research about Knowledge and Knowledge Management

   Results from the Global Knowledge Research Network study. In: E.

  Bolisani and M. Handzic (Eds.) Advances in Knowledge Management

   Celebrating Twenty Years of Research and Practice, Berlin: Springer-Verlag

#### References

- Baskerville, R., & Dulipovici, A. (2006). The theoretical foundations of knowledge management. Knowledge Management Research and Practice, 4(2), 83–105. doi: 10.1057/palgrave.kmrp.8500090
- Beamish, N. G., & Armistead, C. G. (2001). Selected debate from the arena of knowledge management: New endorsements for established organizational practices. International Journal of Management Reviews, 3(2), 101–111.
- Blackler, F., Reed, M., & Whitaker, A. (1993). Editorial Introduction: Knowledge Workers and Contemporary Organizations. Journal of Management Studies, 30(6), 851–862.
- Grant, R. M. (1996). Toward a knowledge-based theory of the firm. Strategic Management Journal, 17(SUPPL. WINTER), 109–122.
- Gu, Y. N. (2004). Global knowledge management research: A bibliometric analysis. Scientometrics, 61(2), 171–190. doi: 10.1023/B:SCIE.0000041647.01086. f4
- Hazlett, S. A., McAdam, R., & Gallagher, S. (2005). Theory building in knowledge management in search of paradigms. Journal of Management Inquiry, 14(1), 31–42. doi: 10.1177/1056492604273730
- Jasimuddin, S. M. (2006). Disciplinary roots of knowledge management: A theoretical review. International Journal of Organizational Analysis, 14(2), 171–180. doi: 10.1108/10553180610742782

- Lee, M. R., & Chen, T. T. (2012). Revealing research themes and trends in knowledge management: From 1995 to 2010. Knowledge-Based Systems, 28, 47–58. doi: 10.1016/j.knosys.2011.11.016
- Martin, B. (2008). Knowledge Management. Annual Review of Information Science and Technology, 42, 371–424.
- Nonaka, I. (1994). A Dynamic Theory of Organizational Knowledge Creation. [Article]. Organization Science, 5(1), 14–37.
- Pawlowsky, P., Goezalan, A., & Schmid, S. (2011). Wettbewerbsfaktor Wissen:
  Managementpraxis von Wissen und Intellectual Capital in Deutschland.
  Eine repraesentative Unternehmensbefragung zum Status quo. (F. O.
  K. u. S. F. a. L. P. u. Fuehrung", Trans.) (pp. 30). Chemnitz: Technische Universitaet Chemnitz.
- Pawlowsky, P., & Schmid, S. (2012). Interrelations between strategic orientation, knowledge management, innovation and performance. Empirical findings from a national survey in Germany. International Journal of Knowledge Management Studies, 5(1–2), 185–209.
- Rigby, D., & Bilodeau, B. (2011). Management Tools & Trends 2011 (pp. 16): BAIN & Company
- Scholl, W., Konig, C., Meyer, B., & Heisig, P. (2004). The future of knowledge management: an international delphi study. Journal of Knowledge Management, 8(2), 19–35.
- Serenko, A., & Bontis, N. (2013a). Global ranking of knowledge management and intellectual capital academic journals: 2013 update. Journal of Knowledge Management, 17(2), 307–326.
- Serenko, A., & Bontis, N. (2013b). The intellectual core and impact of the knowledge management academic discipline. Journal of Knowledge Management, 17(1), 137–155.
- Serenko, A., Bontis, N., Booker, L., Sadeddin, K., & Hardie, T. (2010). A scientometric analysis of knowledge management and intellectual capital academic literature (1994–2008). Journal of Knowledge Management, 14(1), 3–23.
- Venzin, M., Von Krogh, G., & Roos, J. (1998). Future Research into Knowledge Management. In G. Von Krogh, J. Roos & D. Kleine (Eds.), Knowling in Firms. Understanding, Managing and Measuring Knowledge (pp. 26–66). London: SAGE Publications.
- Wallace, D. P., Van Fleet, C., & Downs, L. J. (2011). The research core of the knowledge management literature. International Journal of Information Management, 31(1), 14–20. doi: http://dx.doi.org/10.1016/j.ijinfomgt.2010.10.002